

CCH Access™ Document

Welcome to CCH Access™ Document Release 2015-4.1

This bulletin provides important information about the 2015-4.1 release of Document. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

New in this Release

Search Results Expanded 10 Times

Document's file search feature has been optimized to return up to 10 times more files than in previous versions. Search results now can include up to 2,000 files per search.

Export Search Results to CSV

You can now export Document search results to a CSV file, allowing you to open them in Microsoft® Excel® for analysis or reporting.

New Permission for Recycle Bin Options

A new permission that controls user access to the Recycle Bin Options window (where automatic purge settings are maintained) has been added. This new permission prevents staff with access to the recycle bin from accidentally modifying purge settings, which could result in a loss of data. Firm administrators and members of the Full Rights security group automatically inherit this permission. Other staff must have the permission granted to them in a security group.

Citrix® XenApp v. 7.6 and 7.7 Compatibility

Document now supports Citrix® XenApp v. 7.6 and 7.7. XenApp 5, 6, and 6.5 are no longer supported.

Improved CCH Access™ Workstream Integration

You can now add a Workstream Project column to Document file grids. If the file is linked to a Workstream project, this column displays the project name and ID for the linked project. If the file is not linked to a project, this column is blank. To show or hide the Workstream Project column, right-click any column header and select the Add/Remove Columns option.

Adobe® Acrobat® 11 Compatibility

The Document plug-in for Adobe® Acrobat® now supports Adobe® Acrobat® 11. Adobe® Acrobat® 9 is no longer supported.

Fixed in this Release

Microsoft® Outlook® Plug-in Error When Saving an Email Created in Rich Text Format

Saving rich text format emails to Document using the Outlook® plug-in no longer causes errors.

Errors Received While Performing Firm Configuration Updates

Performing firm configuration updates such as enabling forced confirmation of file attachments or modifying the retention of a class or subclass and applying the change to existing files no longer causes errors.

Direct Edited .MSG Files Did Not Always Check-in upon Closing

Microsoft® Outlook® .MSG files now check in automatically when they are closed and Document is configured to check in files automatically.

Local Routing Queue Running in Different Sessions

When the Local Routing Queue is started multiple times in different sessions, errors such as "File already routed" or "Error in copying file to storage directory" no longer occur.

Microsoft® Word 2013 Crashed When Closing a File That Had Been Opened via Office Plug-in

Microsoft® Word 2013 no longer crashes when you close a file that was opened through the Office plug-in on a computer using the Microsoft® Windows 10 operating system.

Advanced Search Errors

Performing advanced searches that include full-text search plus any other field with an operator of "Is blank" or other field with a non-text value (for example, a date or checkbox) no longer causes an error.

Integrated Portal - EULA Acceptance List

The EULA Acceptance List now displays the user's name. The published EULA now displays for all users.

Integrated Portal - Errors Received When Creating or Deleting Folder Templates

Creating or deleting folder templates with a large number of folders no longer causes an error.